Data Extract Catalog

Type	Report Name	Report Description	Data Domain
Default	Billable Cash	Tracks the amount of cash/credits earned and redeemed by members in the defined reporting period. Employee and Spouse records are shown on separate lines in the file. Reports are delivered by the 5th business day of the month.	Finance
Default	Non Billable Cash	Tracks the amount of non-billable rewards earned (cash incentive, HSA/HRA, premium credit, entries) by members in the defined reporting period. Employee and Spouse records are shown on separate lines in the file.	Finance
Default	Eligibles Report	Used by VP Finance to invoice for the VP Platform based on eligible member counts. A member-level back up file is automatically sent to all Sponsors by the 5th business day of the month.	Person
Default	Member Activation Report	Member-level file automatically sent to the client each month by the 5th business day. Report shows enrollment status details of active and pend cancel members.	Person
Admin	Coaching Back-up*	Member-level report goes to Sponsors to support the invoice for Coaching.	Finance
Admin	Billable Cash FSA HSA*	Member level report to track the amount of FSA or HSA redemptions (deducted from Pulse Cash) made by members in the defined reporting period	Finance
Admin	Device Subsidy*	Member-level back-up report for Device (Max Buzz, etc.) subsidy order and shipping information	Finance
Configurable	Engaged & Enrolled	A detailed report that displays engagement and enrollment percentages on member-level data.	Person
Configurable	Rewarded Actions	Displays rewarded actions completed by members. By default, it does not include gated rewards and it cannot be used to get only gated rewards.	Activity/ Rewards
Configurable	Levels & Points	Provides highest level achieved and the total points earned by members for the selected game and/or program and for the time frame selected.	Activity/ Rewards
Configurable	Steps Challenge	Member Details around step challenges	Activity/ Rewards
Configurable	Levels & Incentives	Provides highest level achieved and total level incentives earned by the member for the selected game and/or program	Activity/ Rewards
Configurable	Program Activity	Displays member activities completed within the platform.	Activity/ Rewards
Configurable	Journeys Report	Provides member details related to Journeys for the sponsor selected	Activity/ Rewards
Configurable	Social Groups	Displays information on social groups created by members.	Activity/ Rewards

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Type	Report Name	Report Description	Data Domain
Configurable	Redeemed Rewards	Includes information on redeemed rewards by members	Activity/Rewards
Configurable	Coaching Details Report	Provides information on completed coaching appointments	Activity/Rewards
Configurable	Level Achievement History	Provides Level Achievement over a time period with level and level achievement date	Activity/Rewards
Configurable	Levels & Points with Level Zero	Provides highest level achieved including level zero and the total points earned by members for the selected range. Does not include members at level 0 with 0 points.	Activity/Rewards
Configurable	Promoted Healthy Habits	Contains information on completed and ongoing promoted healthy habits challenges for the selected sponsor	Activity/Rewards
Configurable	Personal Healthy Habits	Contains information on completed and ongoing personal healthy habits by members for the selected sponsor	Activity/Rewards
Configurable	Health Check Report	Displays general information about the Health Check Report for the selected sponsor and date range	Clinical
Configurable	Health Check Member Counts	A simple report showing counts of members that have completed the health check. Includes ability to choose distributor with optional sponsor prompt.	Clinical
Configurable	Email Communications - Detail	Displays member-level SFMC email communication stats	Communication
Configurable	Email Communications	Displays email communication stats and KPIs. This report is specific to email campaigns sent out of Salesforce Marketing Cloud	Communication
Configurable	Attestation Forms Report	Provides member level information on attestation forms, including drop-down menu selections, file uploads, confirmation checkboxes, and more.	General
Configurable	Member NPS Survey Report	Displays results of the NPS (Net Promoter Score) Surveys.	General
Configurable	Members & Eligibles	Displays eligibility and enrollment information for sponsors	Person
Configurable	Program Clicks	Provides program page clicks by members for the selected sponsor	User Experience
Configurable	Platform Eligibility Summary	A detailed report that displays summary count information for eligibility and enrollment.	Person

KEY:
Default files are sent to all clients by default and can be accessed in the Client Admin Report Archive
Admin files are files generated by the VP admin system that can clients can opt into receiving
Configurable files are standard extracts available by request either on an ad hoc basis or for subscription. These files have standard templates and can be configured to include or exclude a variety of fields present in the template for each file.